

30 September 2024

To

The Board of Directors
All Time Plastics Limited
B-30, Royal Industrial Estate
Wadala, Mumbai – 400 031
Maharashtra, India

Dear Sir/Madam

Re: Proposed initial public offering of equity shares of face value of ₹2 each (the “Equity Shares” and such offering, the “Offer”) of All Time Plastics Limited (the “Company”)

We hereby consent to act as the legal counsel to the Company as to Indian law, and consent to our name being inserted as the ‘Legal Counsel to our Company as to Indian Law’ in the draft red herring prospectus (the “DRHP”), the red herring prospectus (the “RHP”) and the prospectus (“Prospectus”) to be filed with the Securities Exchange Board of India (“SEBI”), the stock exchanges on which the Equity Shares are proposed to be listed (“Stock Exchanges”) and the Registrar of Companies, Maharashtra at Mumbai (“RoC”).

We hereby authorise you to deliver this letter of consent to SEBI, the RoC, the Stock Exchanges or any other regulatory authority as may be required, pursuant to the applicable provisions of the Companies Act, 2013.

The following details with respect to us may be included in the DRHP, the RHP and the Prospectus:

Khaitan & Co
Embassy Quest
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Karnataka, India
Telephone: +91 80 4339 7000

Yours faithfully

For Khaitan & Co LLP



Partner