

(Continued from previous page..)

of our Company, are a party to the transaction) not older than 3 years prior to the date of this Red Herring Prospectus irrespective of the size of transactions is as follow:

Date of Transfer	Name of transferor	Name of transferee/ Allottee	No. of equity shares	Price per equity shares	Nature of Transaction	Total Consideration (₹ in Lakhs)
June 25, 2024	Puja Sumit Bajla	Shachee Shah	20,000	140.00	Transfer (Secondary)	28.00
Date of Transfer	No. of equity shares	Price per equity shares	Nature of Transaction	Total Consideration (₹ in Lakhs)		
July 11, 2024	180,000	139.00	Preferential Issue	250.20		
July 30, 2024	36,000	139.00	Preferential Issue	50.04		
August 8, 2024	144,000	139.00	Preferential Issue	200.16		
August 14, 2024	36,000	139.00	Preferential Issue	50.04		

d) Weighted average cost of acquisition, floor price and cap price:

Types of transactions	Weighted average cost of acquisition (₹ per Equity Shares)	Floor price (i.e. ₹ 163.00)	Cap price (i.e. ₹ 171.00)
Weighted average cost of acquisition of primary issuance as per paragraph (a) above	NIL	NA	NA
Weighted average cost of acquisition for secondary transaction as per paragraph (b) above	NIL	NA	NA
Weighted average cost of acquisition for last five primary or secondary transaction as per paragraph I above	139.05	1.17 times	1.23 times

ADDITIONAL INFORMATION FOR INVESTORS

1. Details of proposed /undertaken pre-issue placements from the DRHP filing date - Our Company has not undertaken any Pre-IPO Placements in this offer.
2. Transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company by promoter(s) and promoter group(s) from the DRHP filing date - Our promoter(s) and promoter group(s) have not undertaken any transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company from the DRHP filing date.
3. Pre-Issue Shareholding of Promoter / Promoter Group and Additional Shareholders of the Company:

Sr. No.	Names	Pre-Issue shareholding as at the date of Advertisement		Post-Issue shareholding as at Allotment*			
		Number of Equity Shares ⁽²⁾	Share holding (in %)	At the lower end of the price band (₹ 162/-)		At the upper end of the price band (₹ 171/-)	
				Number of Equity Shares ⁽²⁾	Shareholding (in %) ⁽²⁾	Number of Equity Shares ⁽²⁾	Shareholding (in %) ⁽²⁾
Promoters							
1.	Mr. Yashvardhan Sumit Bajla	30,87,280	48.27	●	●	●	●
2.	Ms. Puja Sumit Bajla	20,56,412	32.15	●	●	●	●
3.	Pass Properties Private Limited	2,45,970	3.85	●	●	●	●
4.	Castelos Parts Private Limited	1,49,270	2.33	●	●	●	●
5.	Danta Resins Private Limited	1,28,412	2.01	●	●	●	●
Promoter Group⁽¹⁾							
Nil		-	-	-	-	-	-
Public (Top 10 Shareholders of the Company)							
1.	Praveen Nagda	67,428	1.05	●	●	●	●
2.	Rainbow Commodity & Derivatives Private Limited	57,600	0.90	●	●	●	●
3.	Manoj Jain	44,270	0.69	●	●	●	●
4.	Dimple Barola	40,000	0.63	●	●	●	●
5.	Pushpaben N Badola	40,000	0.63	●	●	●	●
6.	Navratnamal Badola	40,000	0.63	●	●	●	●
7.	Kamala Kumar	36,000	0.56	●	●	●	●
8.	Danush Tradelink Private Limited	36,000	0.56	●	●	●	●
9.	Abhay Ajitkumar Adikia	25,000	0.39	●	●	●	●
10.	Shachee Anju Shah	20,000	0.31	●	●	●	●

Notes:

- 1) There are no Promoter Group Shareholders as on date of filing of Red Herring Prospectus ("RHP")
- 2) Assuming full subscription in the issue (fresh issue). The post-issue shareholding details as at allotment will be based on the actual subscription and the final issue price and updated in the prospectus, subject to finalization of the basis of allotment. Also, this table assumes there is no transfer of shares by these shareholders between the date of the advertisement and allotment (if any such transfers occur prior to the date of prospectus, it will be updated in the shareholding pattern in the prospectus).
- 3) As on the date of the Red Herring Prospectus 38 out of which only 33 are Public Shareholder. As per Part A of Schedule X or SEBI (ICDR) Regulations, 2018, only top 10 Shareholders of the Company have been disclosed.

BASIS FOR OFFER PRICE

The "Basis for Offer Price" on page 119 of the Offer document has been updated with the above Risk to Investors. Please refer to the website of the BRLM for the "Basis for Offer Price" updated with the above price. You can scan the QR code given on the first page of this Advertisement for the chapter titled "Basis for Offer Price" on page 119 of the Red Herring Prospectus.

INITIATIVE TIMELINES FOR THE ISSUE

Sequence of Activities	Listing within T+3 days (T is Issue Closing Date)
Application Submission by Investors	
Electronic Applications (Online ASBA through 3-in-1 accounts) - Up to 5 pm on T Day.	Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA etc) - Up to 4 pm on T Day.
Electronic Applications (Syndicate Non-Retail, Non- Individual Applications) - Upto 3 pm on T Day.	Physical Applications (Bank ASBA) - Upto 1 pm on T Day.
Physical Applications (Syndicate Non-Retail, Non- Individual Applications of QIBs and NII) - Upto 12 pm on T Day and Syndicate members shall transfer such applications to banks before 1 pm on T Day	Physical Applications (Bank ASBA) - Upto 1 pm on T Day.
Bid Modification	
From Issue Opening date up to 5 pm of T Day	From Issue Opening date up to 5 pm of T Day
Validation of bid details with depositories	
From Issue Opening date up to 5 pm of T Day	From Issue Opening date up to 5 pm of T Day
Reconciliation of UPI mandate transactions (based on the guidelines issued by NPCI from time to time):	
Among Stock Exchanges – Sponsor Banks – NPCI and NPCI – PSPS/PAPs** – Issuer Banks; Reporting formats of bid information, UPI analysis report and compliance timelines.	On Daily basis
UPI Mandate acceptance time	
Issue Closure	T day – 5 pm
Third party check on UPI applications	*T day – 4 pm for all categories, i.e., QIB, NII, Individual Investors and other reserved categories
Third party check on Non-UPI applications	On daily basis and to be completed before 9:30 AM on T+1 day.
Submission/ final certificates:	
For UPI from Sponsor Bank	UPI ASBA – Before 9:30 pm on T Day
For Bank ASBA, from all SCSBs	All SCSBs for Direct ASBA – Before 07:30 pm on T Day
For syndicate ASBA	Syndicate ASBA – Before 7:30 pm on T Day
Finalization of rejections and completion of basis	
Approval of basis by Stock Exchange	Before 6 pm on T+1 day.
Issuance of fund transfer instructions in separate files for debit and unlock. For Bank ASBA and Online ASBA – To all SCSBs	Before 9 pm on T+1 day.
For UPI ASBA – To Sponsor Bank	Intimation not later than 9:30 am on T+2 day. Completion before 2 pm on T+2 day for fund transfer; Completion before 4 pm on T+2 day for unlocking

Public Notice TO WHOMSOEVER IT MAY CONCERN						
This is to inform the General Public that following share certificate of CPL Packaging Limited having its Registered Office at Empire Mills Complex, 414, Senapati Bapat Marg, Lower Parel, Mumbai 400 013 registered in the name of the following Shareholders have been issued by them:						
Sl. No.	Name of the Shareholder's		Folio No.	Certificate No./s	Distinctive Number/s	No. of Shares
1.	Sushil Sharma @	0032214	16880	2878001 - 2876100	100	
2.	Sushil Kumar Sharma	0032214	23771	3567101 - 3567200	100	
3.	Sushil Sharma @	0032210	15055	2695501 - 2695600	100	
4.	Sushil Sharma @	0032210	18016	2991601 - 2991700	100	
The Public are hereby cautioned against purchasing or dealing in any way with the above referred share certificates.						
Any person who has any claim in respect of the said share certificates should lodge such claim with the Company or its Register and Transfer Agents MUFG Infine India Private Limited 247 Park, C 101, 1st Floor, L. B. S. Marg, Vikhroli (W) Mumbai -400 033 TEL: +91810811676 within 15 days of publication of this notice after which no claim will be entertained and the Company shall proceed to issue Duplicate Share Certificate/s.						
Place : Chennai Date : 03/09/2025						
Name of the Registered Shareholder / Legal Claimant Sushil Sharma @Sushil Kumar Sharma Sushil Sharma @ Sunil Kumar Sharma						

TATA PLAY FIBER™						
Dear Customers, We at Tata Play Broadband Private Limited (TPBL) are committed to provide you with the best possible service. In case the services are unsatisfactory or you have any queries, you may contact us as under:						
Write to us at care@tataplayfiber.com						
TPBL Customer Care: 1-800-120-7777 (24x7 toll-free). Remember to take the docket/ complaint number of your complaint/ query.						
If you find any response unsatisfactory or your complaint unanswered, you may appeal to Mr. Suresh Wadpatro (Appellate Authority) Email: appellateauthority@tataplayfiber.com or call: 7922616399 (9:00 am to 6:30 pm, Mon-Friday).						
Log on to https://myaccount.tataplayfiber.com/ServiceCare/ to access the status in the Web-based Complaint Monitoring System.						
We urge you to make all payments online mode only, strictly on the Tata Play Fiber App or our website portal. Tata Play Fiber / TPBL does not accept any payments, remittance or payment charges in cash or via third party link and TPBL shall not be responsible for any wrong payments or fraudulent activity or losses caused to customer due to any unauthorised third party link.						
For all other terms & conditions, please visit www.tataplayfiber.com Registered Office: Unit 306, 3 rd Floor, Windsor, Off C.S.T. Road, Kalina, Santacruz (East), Mumbai 400098 CIN U64204MH2015PTC267808						
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of our Company, are a party to the transaction) not older than 3 years prior to the date of this Red Herring Prospectus irrespective of the size of transactions is as follow:

Corporate action execution for credit of shares	Initiation before 2 pm on T+2 day Completion before 6 pm on T+2 day
Filing of Listing Application with Stock Exchanges and issuance of trading notice	Before 7:30 pm on T+2 day
Publish allotment advertisement	On the website of Issuer, Merchant Banker and RTI - before 9 pm on T+2 day. In newspapers - on T+3 day but not later than T+4 day
Trading starts	T+3 day

*Pursuant to NSC circular no. 07/2025 dated June 18, 2025, bidding for allotments shall close at 4:00 PM & UPI mandate end time and date shall be at 5:00 pm IST on Bid/Offer Closing Date, i.e. Wednesday, September 10, 2025.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects of our Company, see "History and Certain Corporate Matters" on page 203 of the Red Herring Prospectus. The Memorandum of Association of our Company is a material document in inspection in relation to the Issue. For further details, see the section "Material Contracts and Documents for Inspection" on page 381 of the Red Herring Prospectus.

LIABILITY OF MEMBERS AS PER MOA: The Liability of the members of the Company is Limited.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: The authorized share capital of the Company is ₹ 9,00,00,000 divided into 90,00,000 Equity Shares of ₹ 10/- each. The issued, subscribed and paid-up share capital of the Company before the Issue is ₹ 6,39,60,000 divided into 63,96,000 Equity Shares of ₹ 10/- each. For details of the Capital Structure, see "Capital Structure" on the page 89 of the Red Herring Prospectus.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM

ORIGINAL SIGNATORIES		CURRENT PROMOTERS			
Name of Promoters	Face Value (₹)	No. of Shares	Name of Promoters	Face Value (₹)	No. of Shares
Mr. Ashish Dhandhania	10.00	5,000	Mr. Yashvardhan Sumit Bajla	10.00	30,87,280
			Ms. Puja Sumit Bajla	10.00	20,56,412
			Pass Properties Private Limited	10.00	2,45,970
			Castelos Parts Private Limited	10.00	1,49,270
			Danta Resins Private Limited	10.00	1,28,412

LISTING: The Equity Shares issued through the Prospectus are proposed to be listed on the Emerging Platform of NSE ("NSE SME"). Our Company has received an "In-principle" approval from the NSE for the listing of the Equity Shares pursuant to letter dated August 14, 2025. For the purposes of the Offer, the Designated Stock Exchange shall be NSE. A signed copy of the Red Herring Prospectus has been submitted for registration to the ROC on September 01, 2025 and Prospectus shall be filed with ROC in accordance with Section 26(4) of the Companies Act, 2013.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire "Disclaimer Clause of SEBI" beginning on page 290 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF NSE (THE DESIGNATED STOCK EXCHANGE): "It is to be distinctly understood that the permission given by NSE Limited ("NSE") should not in any way be deemed or construed that the contents of the Prospectus or the price at which the equity shares are offered has been cleared, solicited or approved by NSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the Disclaimer clause pertaining to NSE."

The investors are advised to refer to page no. 292 of the Red Herring Prospectus for the full text of the Disclaimer clause pertaining to NSE.

GENERAL RISK: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 36 of the Prospectus.

CREDIT RATING: Not Applicable

DEBTENTURE TRUSTEE: Not Applicable

IPO GRADING: Not Applicable

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 GRETEX GRETEX CORPORATE SERVICES LIMITED A-401, Floor 4th, Plot FP-16, (PT), Naman Midtown, Senapati Bapat Marg, Near Indubali (W), Dele Road, Mumbai-400013, Maharashtra, India Contact No.: +91 - 22 - 6263 8200; Fax No.: +91 - 22 - 6263 8299 E-mail: ipo@gretexcorporate.com Investor Grievance E-mail: investor@gretexcorporate.com	 BIGSHARE SERVICES PRIVATE LIMITED S6-2, 6th Pinnacle Business Park, Mahakali Caves Road, next to Ahura Centre, Andheri East, Mumbai-400093, Maharashtra, India Contact	

