## ANNEXURE A

### CONSENT FROM INDIVIDUAL SELLING SHAREHOLDER

Date: 30th June 2025

To

### The Board of Directors

All Time Plastics Limited B-30 Royal Industrial Wadala, Mumbai 400031 Maharashtra, India

Dear Sir/Ma'am,

Re: Proposed initial public offering of equity shares of face value of ₹ 2 each (the "Equity Shares") of All Time Plastics Limited (the "Company" and such initial public offering, the "Offer")

I, Kailesh Punamchand Shah, an adult, residing at 1502 Springs, G D Ambekar Road, Near Wadala Telephone Exchange, Dadar East, Mumbai-400014, Maharashtra, India, confirm that I hold 1,67,40,174 Equity Shares of the Company.

### Consents

I hereby consent to the inclusion of up to 14,61,854 Equity Shares (the "Offered Shares") held by me in the Company as part of the Offer, subject to the terms of the Offer, as mentioned in the red herring prospectus (the "RHP"), the prospectus (the "Prospectus" and along with the RHP, the "Offer Documents") and transaction agreements executed in relation to the Offer and the approval of any other regulatory authority, if required.

I hereby consent to the inclusion of my name as a selling shareholder and any other information contained in this certificate (in part or full) as required under the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations"), the Companies Act, 2013 and rules made thereunder, as amended and other applicable laws in the RHP to be filed by the Company with the Registrar of Companies, Maharashtra at Mumbai (the "RoC") and with the Securities and Exchange Board of India ("SEBI") and any relevant stock exchange(s) where the Equity Shares are proposed to be listed (the "Stock Exchanges"), and the Prospectus which the Company intends to file with the RoC and thereafter file with SEBI and the Stock Exchanges and any other materials or documents related to the Offer.

I confirm that I will immediately inform in writing of any changes to the above information to the Company and the BRLMs until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from me, the above information should be considered as updated information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

I confirm that this letter does not contain any untrue statement of a material fact in the light of the circumstances under which they were made, misleading.

I also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/ Offer Closing Date.

This consent letter is for the information and for inclusion (in part or full) in the Offer Documents in relation to the Offer or any other Offer related material and may be relied upon by the Company, the BRLMs and the legal advisors to each of the Company and the BRLMs in respect of the Offer. I hereby consent to the submission of this consent letter as may be necessary to the SEBI, the RoC, the Stock Exchanges and any other regulatory authority and/or for the records to be maintained by the BRLMs and in accordance with applicable law.

All capitalised terms used herein but not defined shall have the same meaning to them in Offer Documents.

Yours faithfully,

Kailesh Punamchand Shah

Enclosed: As above

cc:

Book Running Lead Managers ("BRLMs")

Intensive Fiscal Services Private Limited 914, 9th Floor, Raheja Chambers, Free Press Journal Marg, Nariman Point, Mumbai – 400 021, Maharashtra, India

# **DAM Capital Advisors Limited**

Altimus 2202, Level 22 Pandukar Budhkar Marg Worli, Mumbai – 400 018 Maharashtra, India

# Legal Counsel to the BRLMs

# **JSA Advocates and Solicitors**

3rd Floor, Tower C, NBCC World Trade Centre, Nauroji Nagar, Safdarjung Enclave New Delhi –110 029, India

# Legal Counsel to the Company

# Khaitan & Co.

Embassy Quest, 3rd Floor 45/1 Magrath Road, Bengaluru 560 025 Karnataka, India

# International Legal Counsel to the BRLMs

Duane Morris & Selvam LLP

16 Collyer Quay #17-00 Singapore 049318

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Date: 30th June 2025

To

### The Board of Directors

All Time Plastics Limited B-30 Royal Industrial Wadala, Mumbai 400031 Maharashtra, India

Dear Sir/Ma'am,

Re: Proposed initial public offering of equity shares of face value of ₹ 2 each (the "Equity Shares") of All Time Plastics Limited (the "Company" and such initial public offering, the "Offer")

I, Nilesh Punamchand Shah, an adult, residing at 701 Rustom Villa, 751 Dr Ghanti Road Parsi Colony Dadar East Mumbai-400014, Maharashtra, India, confirm that I hold 1,67,40,174 Equity Shares of the Company.

## Consents

I hereby consent to the inclusion of up to 14,61,854 Equity Shares (the "Offered Shares") held by me in the Company as part of the Offer, subject to the terms of the Offer, as mentioned in the red herring prospectus (the "RHP"), the prospectus (the "Prospectus" and along with the RHP, the "Offer Documents") and transaction agreements executed in relation to the Offer and the approval of any other regulatory authority, if required.

I hereby consent to the inclusion of my name as a selling shareholder and any other information contained in this certificate (in part or full) as required under the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations"), the Companies Act, 2013 and rules made thereunder, as amended and other applicable laws in the RHP to be filed by the Company with the Registrar of Companies, Maharashtra at Mumbai (the "RoC") and with the Securities and Exchange Board of India ("SEBI") and any relevant stock exchange(s) where the Equity Shares are proposed to be listed (the "Stock Exchanges"), and the Prospectus which the Company intends to file with the RoC and thereafter file with SEBI and the Stock Exchanges and any other materials or documents related to the Offer.

I confirm that I will immediately inform in writing of any changes to the above information to the Company and the BRLMs until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from me, the above information should be considered as updated information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

I confirm that this letter does not contain any untrue statement of a material fact in the light of the circumstances under which they were made, misleading.

I also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/ Offer Closing Date.

This consent letter is for the information and for inclusion (in part or full) in the Offer Documents in relation to the Offer or any other Offer related material and may be relied upon by the Company, the BRLMs and the legal advisors to each of the Company and the BRLMs in respect of the Offer. I hereby consent to the submission of this consent letter as may be necessary to the SEBI, the RoC, the Stock Exchanges and any other regulatory authority and/or for the records to be maintained by the BRLMs and in accordance with applicable law.

All capitalised terms used herein but not defined shall have the same meaning to them in Offer Documents.

Yours faithfully,

N

Nilesh Punamchand Shah

Enclosed: As above

cc:

# Book Running Lead Managers ("BRLMs")

Intensive Fiscal Services Private Limited 914, 9th Floor, Raheja Chambers, Free Press Journal Marg, Nariman Point, Mumbai – 400 021, Maharashtra, India

# **DAM Capital Advisors Limited**

Altimus 2202, Level 22 Pandukar Budhkar Marg Worli, Mumbai – 400 018 Maharashtra, India

# Legal Counsel to the BRLMs

## JSA Advocates and Solicitors

3rd Floor, Tower C, NBCC World Trade Centre, Nauroji Nagar, Safdarjung Enclave New Delhi –110 029, India

# Legal Counsel to the Company

# Khaitan & Co.

Embassy Quest, 3rd Floor 45/1 Magrath Road, Bengaluru 560 025 Karnataka, India

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16 Collyer Quay #17-00 Singapore 049318

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Date: 30th June, 2025

To

# The Board of Directors

All Time Plastics Limited B-30 Royal Industrial Wadala, Mumbai 400031 Maharashtra, India

Dear Sir/Ma'am,

Re: Proposed initial public offering of equity shares of face value of ₹ 2 each (the "Equity Shares") of All Time Plastics Limited (the "Company" and such initial public offering, the "Offer")

I, Bhupesh Punamchand Shah an adult, residing at Flat No 174, 17th Floor, A wing, Kalpataru Avana, Off Dr S S Rao Road, Near ITC Central, Parel East, Mumbai-400012, Maharashtra, India, confirm that I hold 1,67,45,174 Equity Shares of the Company.

### Consents

I hereby consent to the inclusion of up to 14,61,854 Equity Shares (the "Offered Shares") held by me in the Company as part of the Offer, subject to the terms of the Offer, as mentioned in the red herring prospectus (the "RHP"), the prospectus (the "Prospectus" and along with the RHP, the "Offer Documents") and transaction agreements executed in relation to the Offer and the approval of any other regulatory authority, if required.

I hereby consent to the inclusion of my name as a selling shareholder and any other information contained in this certificate (in part or full) as required under the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations"), the Companies Act, 2013 and rules made thereunder, as amended and other applicable laws in the RHP to be filed by the Company with the Registrar of Companies, Maharashtra at Mumbai (the "RoC") and with the Securities and Exchange Board of India ("SEBI") and any relevant stock exchange(s) where the Equity Shares are proposed to be listed (the "Stock Exchanges"), and the Prospectus which the Company intends to file with the RoC and thereafter file with SEBI and the Stock Exchanges and any other materials or documents related to the Offer.

I confirm that I will immediately inform in writing of any changes to the above information to the Company and the BRLMs until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from me, the above information should be considered as updated information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

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All capitalised terms used herein but not defined shall have the same meaning to them in Offer Documents.

Yours faithfully,

Bhupesh Punamchand Shah

Enclosed: As above

cc:

Book Running Lead Managers ("BRLMs")

Intensive Fiscal Services Private Limited 914, 9th Floor, Raheja Chambers,

Free Press Journal Marg, Nariman Point, Mumbai – 400 021, Maharashtra, India

**DAM Capital Advisors Limited** 

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