



Date: February 09, 2026

SEC/SE/2025-26/34

BSE Limited
Floor 25, Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai – 400 001
Scrip Code: 544479

National Stock Exchange India Ltd.
Exchange Plaza, C-1, Block-G,
Bandra Kurla Complex, Bandra (East),
Mumbai-400051
Stock Code: ALLTIME

Sub.: Investor Presentation to be made to Analysts/Investors

Dear Sirs/ Madam,

Please find enclosed herewith the Investor Presentation to be made to Analysts/Investors on the Financial Results of the Company for the quarter ended December 31, 2025.

This presentation is being submitted in compliance with Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

This is for your information and records.

Thanking you,

Yours faithfully,

For All Time Plastics Limited

Antony Alapat
(Company Secretary)

Encl: As above

All Time Plastics Limited
(formerly known as all time plastics private limited)

Registered Office: B-30, Royal Industrial Estate, Naigaum Cross Road, Wadala, Mumbai - 400031 India
CIN: L25209MH2001PLC131139 call +91-22-66208900 mail info@alltimeplastics.com visit www.alltimeplastics.com

ALL TIME PLASTICS LIMITED



Investor Presentation – February 2026

This presentation and the accompanying slides (the “Presentation”), which have been prepared by All Time Plastics Limited (the “Company”), have been prepared solely for information purposes and do not constitute any offer, recommendation or invitation to purchase or subscribe for any securities, and shall not form the basis or be relied on in connection with any contract or binding commitment whatsoever. No offering of securities of the Company will be made except by means of a statutory offering document containing detailed information about the Company.

This Presentation has been prepared by the Company based on information and data which the Company considers reliable, but the Company makes no representation or warranty, express or implied, whatsoever, and no reliance shall be placed on, the truth, accuracy, completeness, fairness and reasonableness of the contents of this Presentation. This Presentation may not be all inclusive and may not contain all of the information that you may consider material. Any liability in respect of the contents of, or any omission from, this Presentation is expressly excluded.

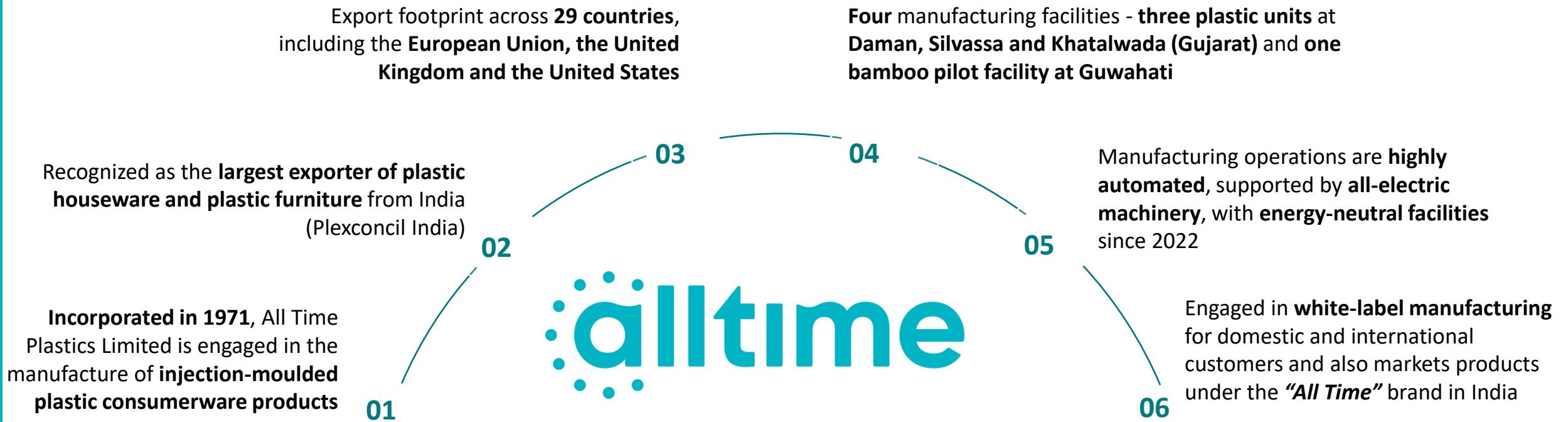
Certain matters discussed in this Presentation may contain statements regarding the Company’s market opportunity and business prospects that are individually and collectively forward-looking statements. Such forward-looking statements are not guarantees of future performance and are subject to known and unknown risks, uncertainties and assumptions that are difficult to predict. These risks and uncertainties include, but are not limited to, the performance of the Indian economy and of the economies of various international markets, the performance of the industry in India and world-wide, competition, the company’s ability to successfully implement its strategy, the Company’s future levels of growth and expansion, technological implementation, changes and advancements, changes in revenue, income or cash flows, the Company’s market preferences and its exposure to market risks, as well as other risks. The Company’s actual results, levels of activity, performance or achievements could differ materially and adversely from results expressed in or implied by this Presentation. The Company assumes no obligation to update any forward-looking information contained in this Presentation. Any forward-looking statements and projections made by third parties included in this Presentation are not adopted by the Company and the Company is not responsible for such third party statements and projections.



Company Overview



Company Snapshot

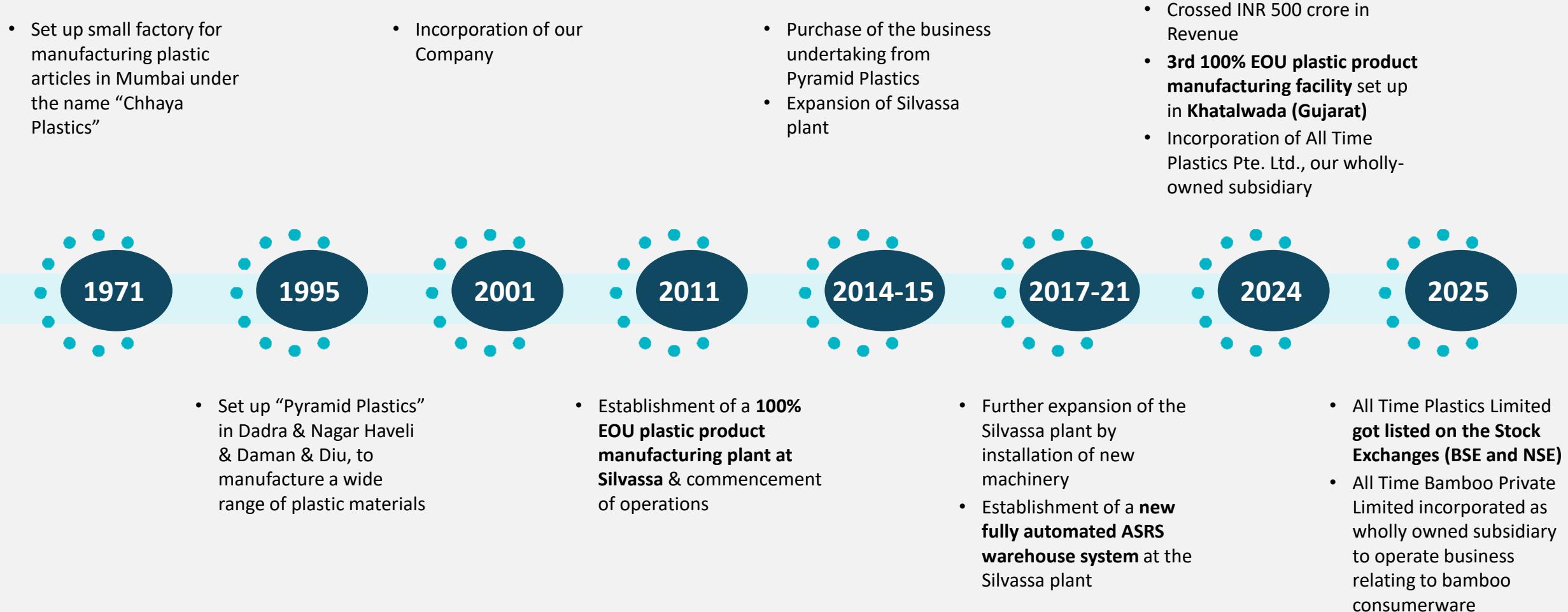


Operating History
50+ years

Design Experience
20+ years

Active Workforce
2,200+

Evolution of ATPL's Operating Platform





Business Model & Competitive Advantage



Our Business Model & Value Proposition

ATPL operates predominantly as a **B2B white-label manufacturing partner** for global retailers, supplying customised plastic consumerware products across kitchen, storage, cleaning, bath, organisation and junior categories.

Products are designed and manufactured in-house, enabling customers to shorten product development cycles while maintaining cost competitiveness and quality consistency.

The Company's **value proposition** rests on **three core pillars**:



Design-to-delivery integration, supported by robust in-house product design team



High-volume, automated manufacturing, enabling competitive pricing and operating leverage



Sticky customer relationships, driven by long product lifecycles, repeated SKU refreshes and embedded supply chains



This model results in **repeat orders, long customer tenures and limited price-led competition**, particularly in export markets

Core Competitive Advantages



Strategic Manufacturing Footprint



Proximity to petrochemical plants ensures timely access to essential inputs like commodity plastics, engineering compounds and recycled polymers, enhancing its logistical and operational advantages

Close proximity to ICD Tumb provides convenient inland container depot services for efficient transportation

Vicinity to major ports: Hazira ~150 Km + Nhava Sheva ~200 Km aids in exporting of products and for procurement of raw materials)

Daman facility focuses on **domestic & export markets**, while both*

Silvassa & *Khatalwada facilities are **100% Export Oriented Unit (EOU)*



All data, information, and maps are provided "as is" without warranty or any representation of accuracy, timeliness or completeness

Footprint & Capacity

3

manufacturing facilities

39,000

Tonnes annual installed capacity

76.6%*

Capacity utilization

169

Injection moulding machines

Higg, EcoVadis and Amfori
Third-party compliance audit approved

★ ★ ★
Three-star export house certificate holder issued by DGFT-MOCI

780+ Employees &
1400+ Contract labourers

55%

Women workforce

Our Manufacturing Facilities



Our manufacturing facilities are designed to operate seamlessly with all-electric machines, complemented by robotics and automatic warehousing systems



Daman Facility: Manufactures multiple component assembly parts and short run parts for plastic consumer ware
Installed Capacity: 9,500 TPA

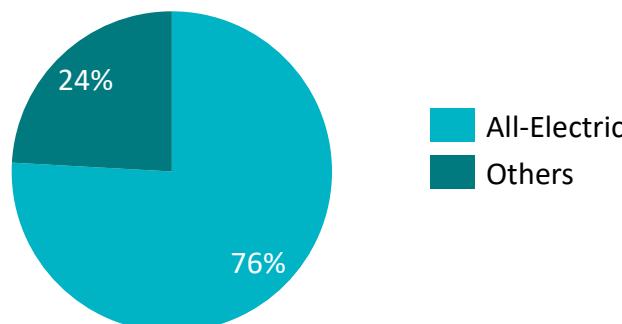


Silvassa Facility: Manufactures high volume single shot parts for plastic consumerware
Installed Capacity: 19,500 TPA



Khatalwada Facility, Gujarat: Manufactures all types of injection moulded plastic consumerware
Installed Capacity: 10,000 TPA

Total injection moulding machines



Benefits of All-Electric machines



Power consumption savings



Increased output



Higher uptime



Lesser noise



Faster cycle times

Expansion into Bamboo-Based Products



Measured expansion into engineered bamboo products

- Aligned with long-term focus on material diversification, sustainability and responsible sourcing
- Bamboo is a renewable, fast-growing, and environmentally sustainable material
- Applications are expanding beyond traditional uses to value-added products

Pilot bamboo-based products facility established at Guwahati

- Leverages existing strengths in product design, engineering, quality control, export-oriented execution and market access capabilities
- Enables evaluation of product-market fit, manufacturing process viability and certification requirements
- Structured, pilot-led approach to risk management before we proceed for large-scale commercial deployment

Strategic adjacency approach to the initiative

- Complements ATPL's core plastic consumerware business
- A split-processing model, with upstream engineered bamboo boards produced at Guwahati and downstream value-added carpentry and finishing undertaken at Khatalwada (Gujarat), optimising sourcing proximity and manufacturing efficiency
- Margin accretive, maintains capital discipline and operational focus

Sustainability as an Operational Enabler



Energy Efficiency Measures

- 100% Energy neutral manufacturing facilities
- >25% of plastics products manufactured out of re-cycled plastics in FY25
- Zero landfill wastes from operations
- 2 MWp of solar power installed at our manufacturing facilities in FY25 (combined)
- 71% all-electric injection moulding machines as of March 31, 2025

Certifications

Global Recycled Standard

Higgs Index

Forest Stewardship Council

ISO 50001:2018
ISO 14001:2015

Amfori Business Environmental Performance Initiative

Sustainability Initiatives



8,000 KWH energy saved/year



Water used in facilities solely for **cooling moulds & machines**, any loss occurred via evaporation only



Rainwater harvesting undertaken at manufacturing facilities



1,812 MWh of energy produced via solar panels installed at the roofs of Daman & Silvassa Facilities



Recycled materials such as **recycled polypropylene, recycled ABS-PC blends & recycled polyethylene terephthalate** used at manufacturing facilities



Recycled & FSC certified paper exclusively utilized for all packaging material



Growth Framework



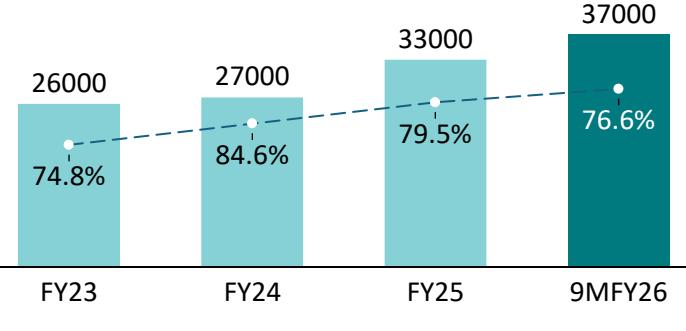
Predictable Revenue Supported by Capacity, Customers



Capacity expansion, ongoing product innovation, low claims incidence and a stable customer base underpin predictable and sustainable revenue generation



Installed Capacity and Utilization*

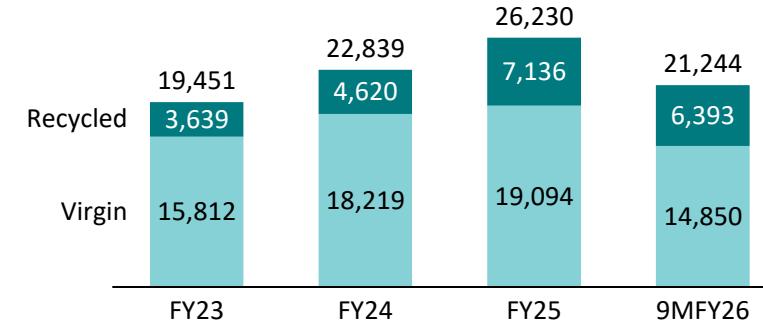


— Capacity utilization

■ Installed Capacity (Tonnes)



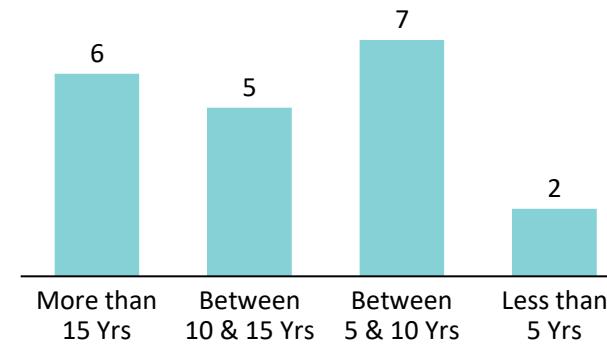
Volume of Polymers Processed (MT)



Number of Machines



Relationship with Top 20 Customers (years)^\wedge



*The capacity of additional 2,000 MT installed at the Khatawlada Plant in December 2025 has not been considered in the capacity utilisation calculation; ^As on FY25

Key Growth Drivers



Design-Led Product Innovation

A high design-led portfolio supports regular product launches aligned with retailer refresh cycles, driving mix optimisation and sustained capacity utilisation.

Wallet Share Expansion via Categories

Growth is driven by increasing wallet share with existing customers through incremental SKUs, category extensions and repeat programs, enabling scalable growth with low incremental acquisition costs.

Deep, Long-Standing Global Customer Relationships

Positioned as a strategic supplier to global retailers through a holistic, end-to-end solution, underpinned by consistent performance across key procurement KPIs — quality, delivery, innovation, cost, compliance and material sustainability — resulting in high switching costs and ensuring revenue visibility.



Capacity Ramp-Up and Operating Leverage

Capacity additions at the Khatalwada (Gujarat) facility provide a clear growth runway, with utilisation-led operating leverage expected to support margin and return normalisation.

Export Tailwinds from Trade Agreements

EU-India, the evolving US-India trade framework and China+1 strategy are expected to improve competitiveness, enhance India's sourcing attractiveness and support incremental export growth.

Selective Domestic and Adjacent Category Expansion

Measured scaling of domestic branded products and sustainability-aligned adjacencies, such as bamboo consumerware, provides incremental growth avenues.

Structured Entry into Engineered Bamboo Ecosystem



Memorandum of Understanding



ATPL entered into an **MoU** with **NECBDC**, a statutory body under **MDoNER, GoI**

Product and Market Development Partner



ATPL is empanelled as a **Product and Market Development Partner (PMDP)** for engineered bamboo initiatives

Structured Entry



The MoU provides ATPL with a **structured, policy-supported entry** into the **engineered bamboo ecosystem**, initially anchored in **Assam and Nagaland**

Ecosystem-Level Interventions



Engagement focuses on **ecosystem-level interventions** across **product development, process standardization and market linkage**

Non-Exclusive Framework



The framework is **non-exclusive and non-binding**; future commercial engagement will be pursued through separate agreements

Scope of Engagement under the MoU

- Product development and prototyping of engineered bamboo boards and panels
- Manufacturing process inputs and quality standardisation
- Sustainability and certification readiness (including FSC and other standards)
- Domestic and export market linkage for value-added bamboo products

Strategic Significance for ATPL

- Access to an emerging, policy-supported sustainable materials ecosystem
- Ability to apply ATPL's design-to-market expertise to a new material category
- Maintains full commercial flexibility and capital discipline
- Reinforces ATPL's long-term sustainability and responsible sourcing agenda

Diversified Product Portfolio Across Consumerware Categories :alltime

Prep Time



Containers



Organization



Hangers



Meal-Time



Cleaning Time



Bath Time



Junior



Board of Directors & Governance Oversight



Late Punamchand Hansraj Shah
(*Founder*)

- Set up a small factory in Mumbai for manufacturing plastic articles under the name “Chhaya Plastics” in 1971



Kailesh Shah
(*Chairman & Managing Director*)

- 40+ years of experience
- Responsible for manufacturing operations, finance & purchase verticals



Bhupesh Shah
(*Whole-time Director*)

- 40+ years of experience
- Responsible for general administration and logistics operations



Nilesh Shah
(*Whole-time Director*)

- 40+ years of experience
- Responsible for sales, IT, marketing and strategy



**Belur Krishna Murthy
Sethuram**
(*Independent Director*)

- 38+ years of experience in chemical and allied industries
- MBA - Sasin Graduate Institute of Business Administration
- Bachelor's degree IIT Madras



Lakshmi Nadkarni
(*Independent Director*)

- 30+ years of experience in research education and human resources
- Doctor of philosophy in sociology from the University of Pune



Shrinivas Joshi
(*Independent Director*)

- 30+ years of experience in accountancy, banking and financial management
- Member of Institute of Chartered Accountants of India

Supported by Experienced Senior Management Team



Manish Gattani
(Chief Financial Officer)

- 20+ years of experience in fields of finance and accounts
- Involved in the financial functions and operations
- Associate member of Institute of Chartered Accountants of India



Sanjeev Kumar Jain
(VP - Operations)

- Involved in operations
- Bachelor's in Mechanical Engineering and MBA from Asian Institute of Management and Technology



Amit Kulkarni
(VP – International Business)

- Involved in international business department
- Bachelor's degree in engineering from Maharashtra Institute of Technology, Pune



Antony Pius Alapat
(Company Secretary and Compliance Officer)

- 8+ years of experience
- Associate of Institute of Company Secretaries of India
- Bachelor's degree in management and law from University of Mumbai



Tarun Kumar Lad
(Deputy General Manager)

- Several years of experience in the field of production management
- Diploma in mechanical engineering from Technical Examinations Board Gujarat State



Girish Shete
(VP - Operations)

- Involved in operations
- Bachelor's degree in engineering (mechanical engineering) from University of Poona and a master's degree in business administration from University of Pune



Pragnesh Shah
(General Manager – Modern Trade and E-commerce)

- Several years of experience in the field of management
- Bachelor's degree in business administration and Master's degree in business administration from Gujarat University



Milind Kulkarni
(Deputy General Manager)

- Several years of experience in the field of procurement
- Bachelor's degree in engineering from Dr. Babasaheb Ambedkar Marathwada University



Amitrajit Ghosh
(Chief Human Resource Officer)

- 25 years of experience in Talent Strategy, Organizational Development, Employee relations and Global HR Management
- He was also awarded Top 10 HR Leaders in India by 'CEO Insights' Magazine in 2020



Rahul Vohra
(General Manager – Operations, Bamboo Division)

- Involved in operations
- Bachelor's degree in law from Mahatma Jyotiba Phule Rohilkhand University

Key Awards & Recognition - 2025



We received an award from our customer Target, for COPD / Operational Excellence & Precision / Agility

Team All Time is very grateful and motivated to keep up the good work



Received two awards from Plexconcl India, First Place in Houseware Exports (other than thermoware/insulated ware) during FY 2023-24 & FY 2024-25

Received two awards from Plexconcl India, First Place in Plastic Furniture Exports during FY 2023-24 & FY 2024-25



Customer Recognition & Industry Awards



CY 09 - Best Supplier

Awarded by IKEA as Best Supplier TASAs, Price Development in 2009



CY 13 - Merit Award

Merit Award from HyperCity for achieving targeted sales growth in 2013



CY 15 - EDLP Award

EDLP Award, George Home — Everyday Low Price Supplier (2015)



CY 17 - Partner Award of Excellence

Awarded by Tesco for the year 2016



CY 17 - Overall Logistics Development

IKEA Award — Logistics Development, South Asia Purchase Operations (FY 2016)



CY 18 - Export Award

Export Award (Houseware), Plastics Export Promotion Council (2015–2016)



CY 18 - Export Award

Export Award (Houseware), Plastics Export Promotion Council (2016–2017)



CY 18 - Silver Trophy Award

Plasticon Technologies Award — Outstanding Export of Finished Plastic Goods



CY 18 - The Economic Times Polymers Awards 2018

Excellence in Houseware & Kitchenware (Food Prep 8-Piece Set)



CY 18 - India's Greatest Brands 2018-19

Asiaone Award - In the manufacturing industry (category plastic homeware)



CY 20 - The Economic Times Polymers Awards 2020

Excellence in Kitchenware (Preppers set of 17)



CY 21 - The Economic Times Promising Plants 2021 Award

ET Promising Plant Award — Manufacturing Excellence (2021)



CY 23 - Rusta 2023 Simplicity Award

Rusta Simplicity Award — Excellence in Communication & Operations (2023)



CY 24 - Certificate of Appreciation

Target Owned Brand Partner Award — Responsible Innovation & Differentiation (2024)



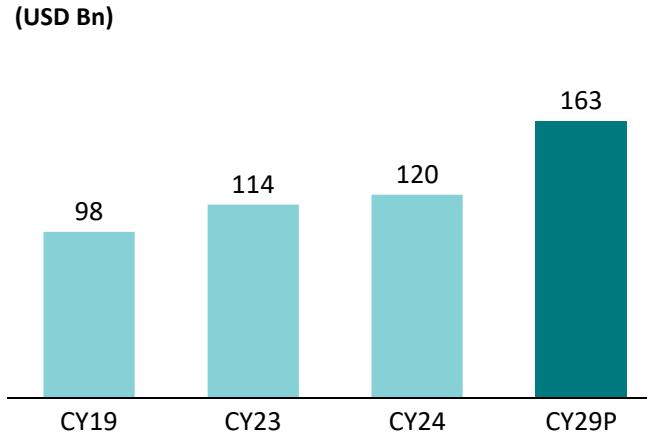
Industry Overview



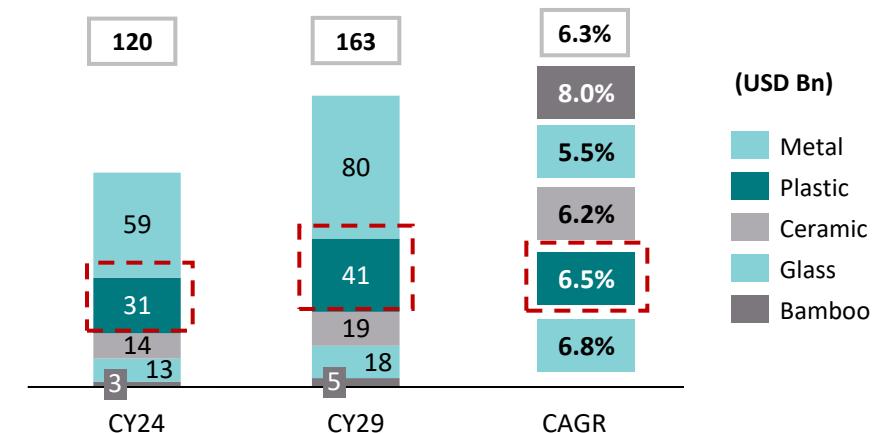
Global Consumerware Industry – Structural Trends



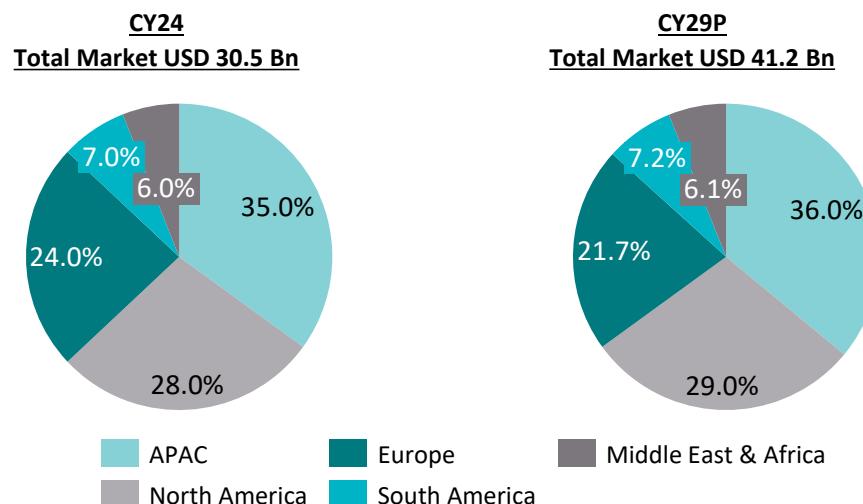
Global Consumerware Market to Grow at
6.3% CAGR between CY24 and CY29



By Material Type (by value)



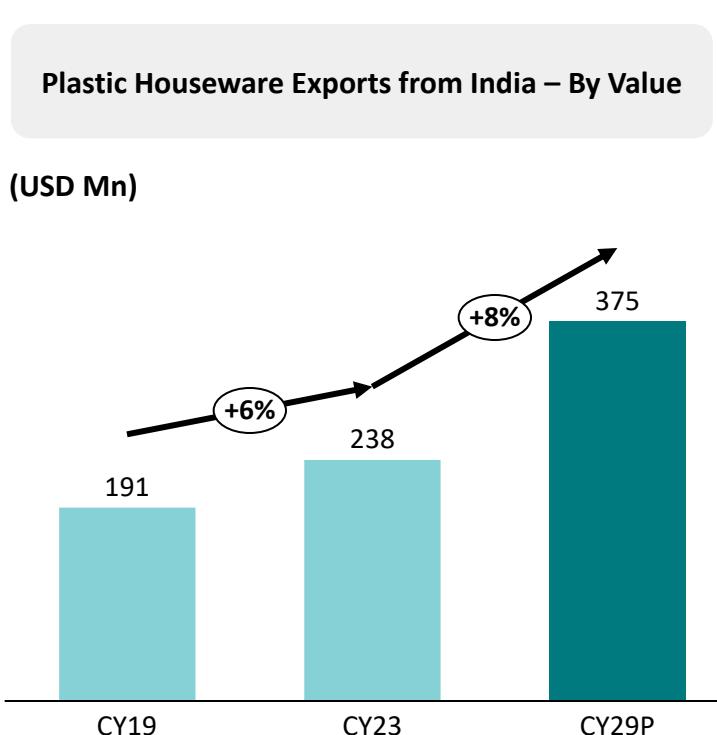
Global Plastic Houseware
Key Geographies Market Share



The global plastic consumerware and houseware industry benefits from stable, non-discretionary demand driven by everyday household usage and replacement cycles.

Structural shifts — including rising private-label penetration, supplier consolidation by retailers and increasing SKU complexity — have reduced fragmentation and elevated the importance of scale, execution reliability and integrated design-to-delivery capabilities.

As a result, growth is increasingly captured by manufacturers that operate as strategic supply partners rather than commodity vendors



Global retailers are actively diversifying sourcing footprints to improve resilience, compliance and cost efficiency

India has emerged as a preferred manufacturing base due to:

- Competitive operating costs and improving automation
- Availability of skilled labour and tooling ecosystem
- Increasing compliance with global ESG and audit standards

Trade Agreement Tailwinds

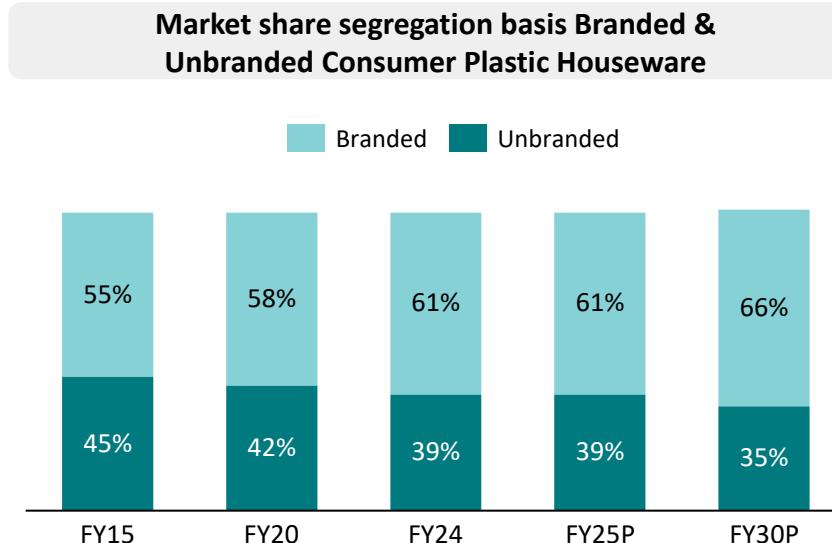
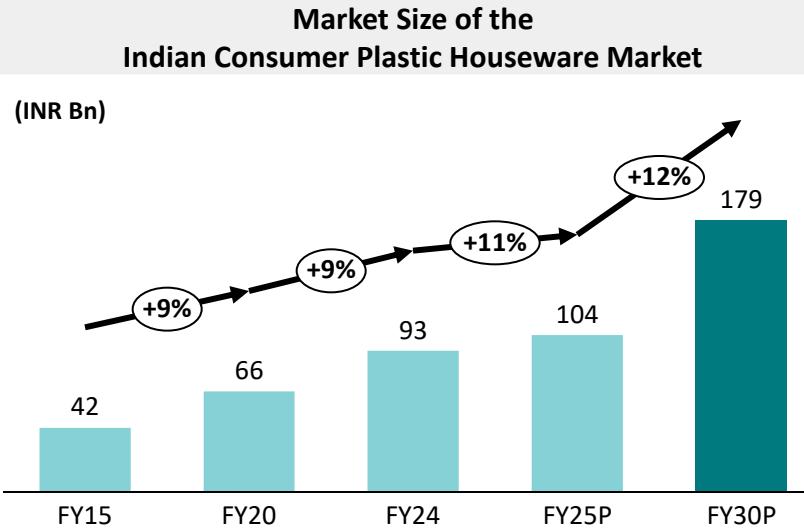
Ongoing and proposed trade arrangements such as the EU–India FTA and the evolving US–India trade framework are expected to further enhance India's export competitiveness through improved tariff alignment and market access.

Industry Implication for Export-Oriented Manufacturers

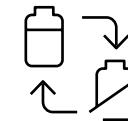
Manufacturers with established export capabilities, long-standing customer relationships and compliant, scalable operations are best positioned to benefit from these structural shifts.

Indian Domestic Consumer Plastic Houseware Market

alltime

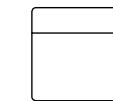


India's plastic houseware market is set for strong, replacement-led growth, driven by premiumisation and rising dominance of branded, organised players



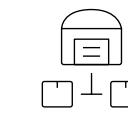
Replacement-Led Demand

Frequent usage and wear-and-tear drive consistent demand for plastic houseware



Shift to Branded Products

Urbanisation and rising incomes favor branded items with better quality and design



Growth of Organised Players

Scale efficiencies and stronger distribution help branded players gain market share



Q3 & 9M FY26 Highlights





Mr. Kailesh Punamchand Shah
Chairman and Managing Director

Q3FY26 marked a clear sequential improvement in our performance across key financial parameters. Revenues increased **8.1% quarter-on-quarter to ₹159 crore**, supported by improved order flows in our export markets and better capacity utilisation across plants. Gross margins improved sharply from **36.2% in Q2 to 39.5% in Q3**, aided by a favourable product mix, disciplined pricing and stabilisation in raw material costs.

This operating momentum translated meaningfully into profitability, with **EBITDA rising 44.3% QoQ to ₹23.5 crore**. **PAT increased to ₹9.2 crore, more than doubling sequentially**, despite an exceptional charge of ₹4.4 crore related to one-time provisioning under the new Labour Code, reflecting strong underlying operating leverage and improved execution.

Importantly, this recovery in profitability has come despite the fact that recently installed capacity at our Khatalwada (Gujarat) facility is yet to be fully absorbed, which provides further headroom for operating leverage as volumes scale up.

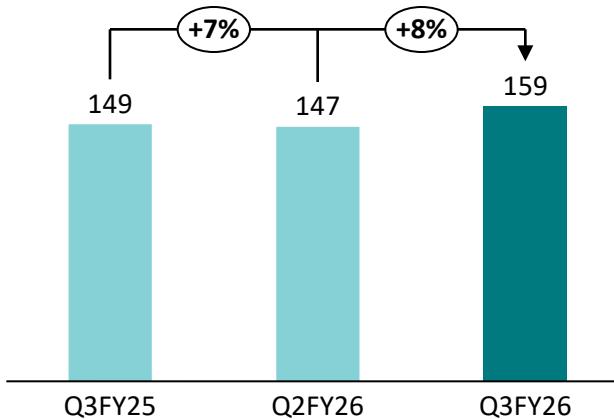
During the quarter, we also progressed on our long-term sustainability and material diversification roadmap with the signing of an MoU with the **North East Cane and Bamboo Development Council**. This engagement enables us to explore engineered bamboo products in a structured and asset-light manner, leveraging our design-to-delivery capabilities while staying aligned with our strategic priorities.

Overall, the sequential improvement seen in Q3 reinforces our confidence in the business. With incremental capacity coming on stream, strong customer relationships and a disciplined approach to execution, we remain focused on sustaining profitable growth in the quarters ahead.

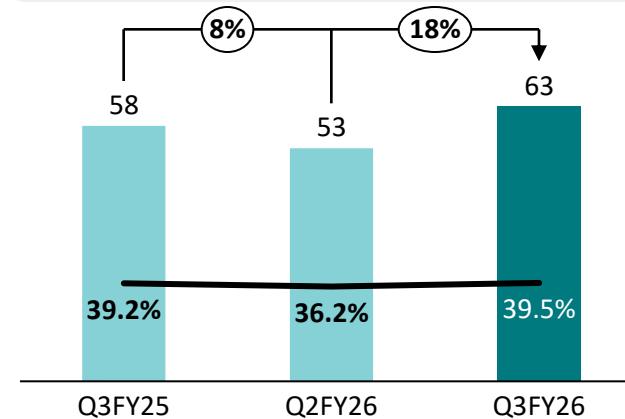
Q3FY26 Financial Highlights (Standalone)



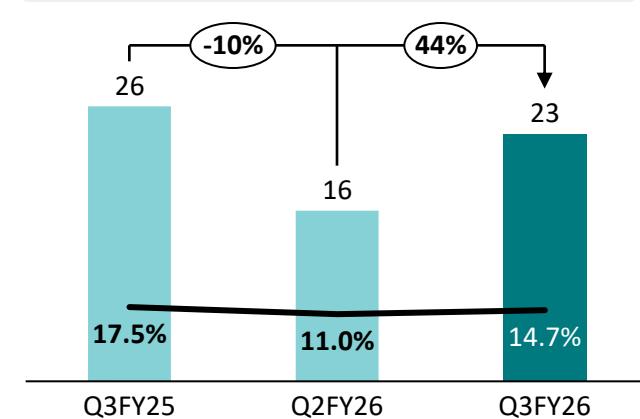
Revenue from operations (Rs. Cr)



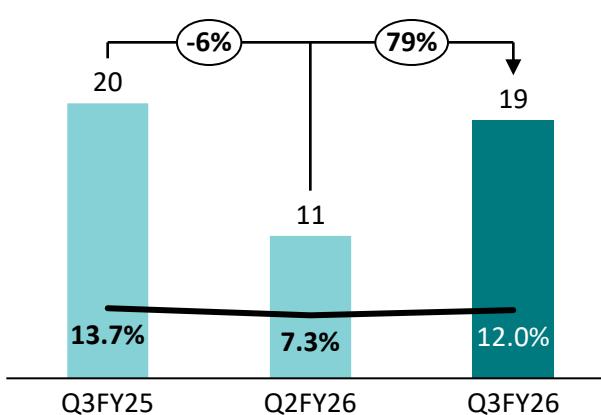
Gross Profit (Rs. Cr) & Margin (%)



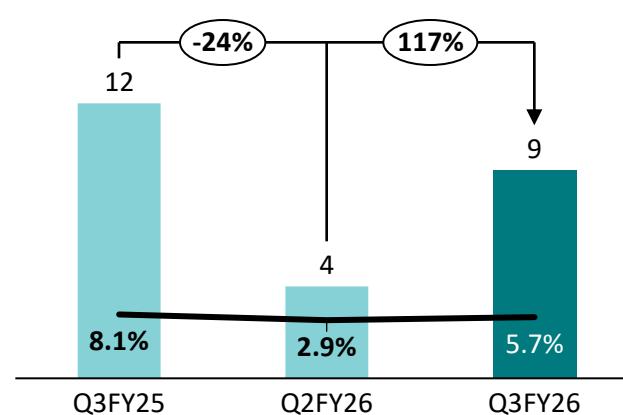
EBITDA (Rs. Cr) & Margin (%)



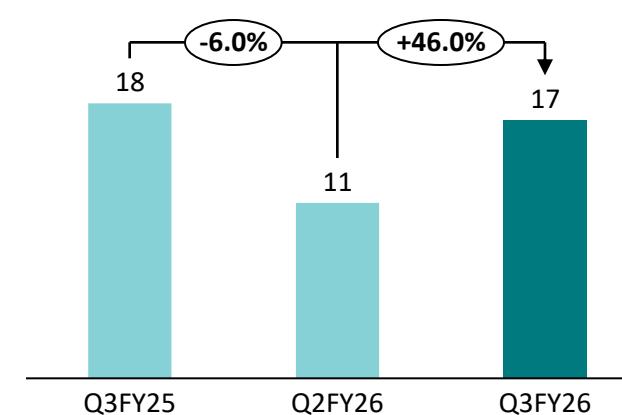
EBIT (Rs. Cr) & Margin (%)



PAT (Rs. Cr) & Margin (%)



Cash PAT (Rs. Cr)

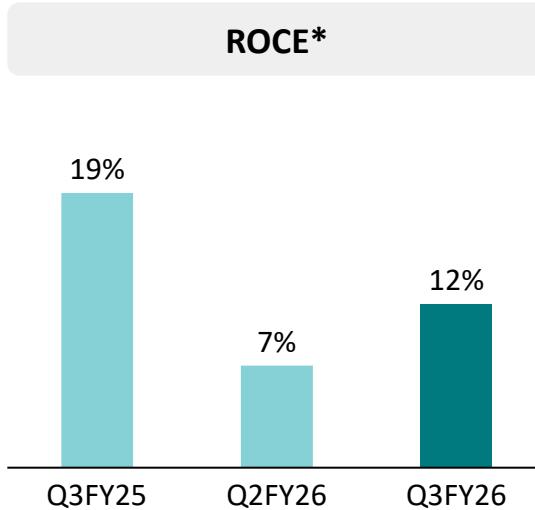


Note: EBITDA margins reflect a transition phase driven by capacity additions, with normalization expected as utilization improves and operating leverage strengthens

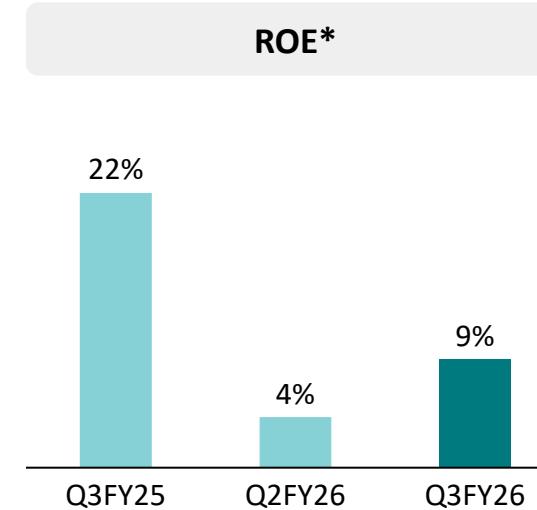
Q3FY26 Financial Highlights (Standalone)



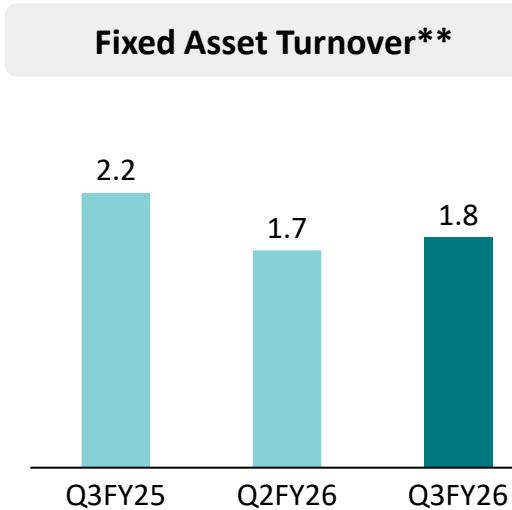
ROCE*



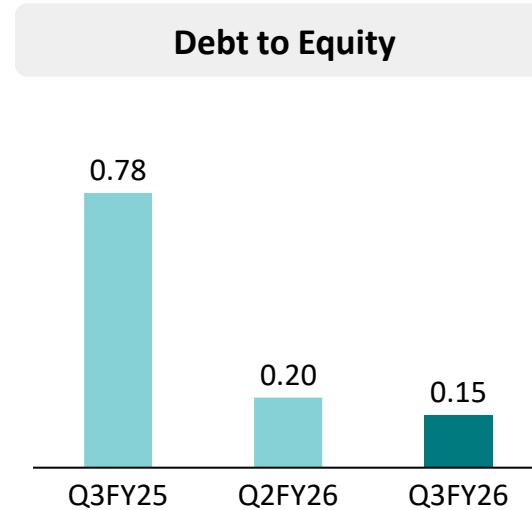
ROE*



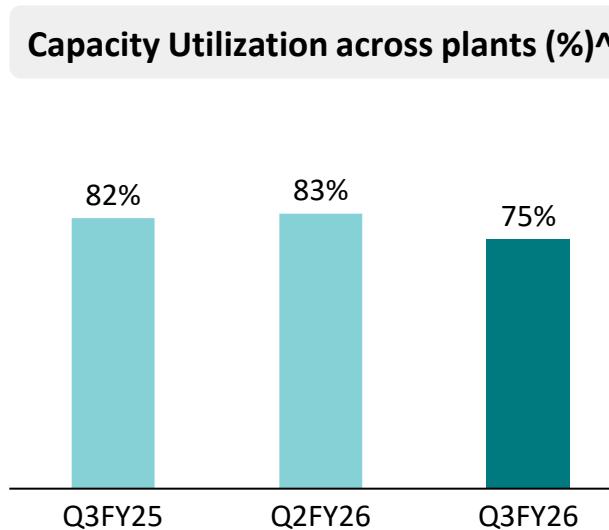
Fixed Asset Turnover**



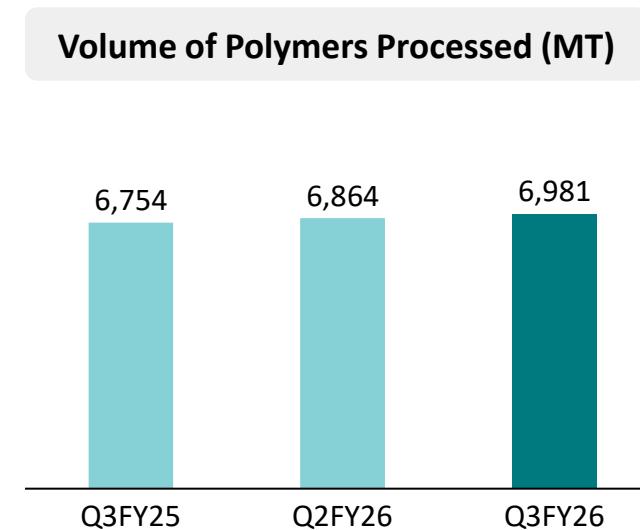
Debt to Equity



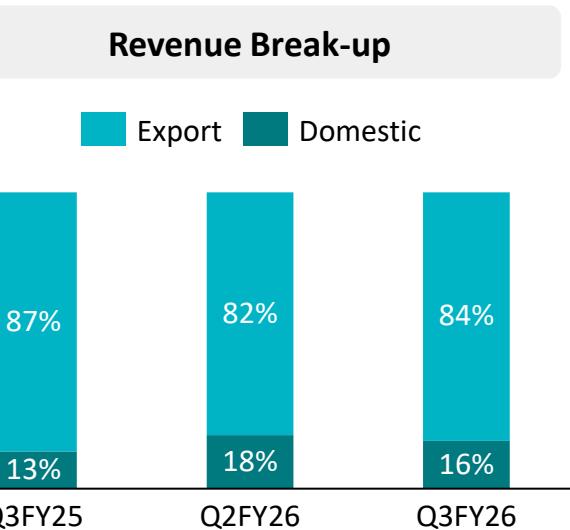
Capacity Utilization across plants (%)[^]



Volume of Polymers Processed (MT)



Revenue Break-up



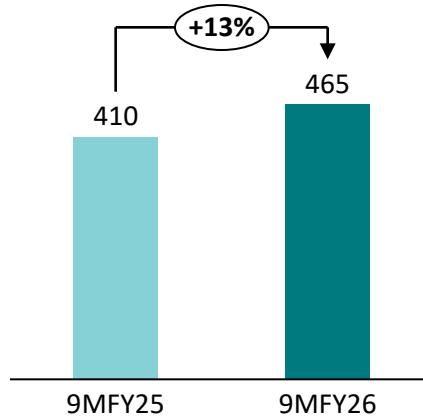
Note: ROCE, ROE and Fixed Asset Turnover are annualized; *ROCE & ROE declined majorly due to issue of equity shares during IPO; **Fixed Asset Turnover Ratio decrease is due to major Capex incurred at Khatlalwada plant

[^]The capacity of additional 2,000 MT installed at the Khatlalwada Plant in December 2025 has not been considered in the capacity utilisation calculation

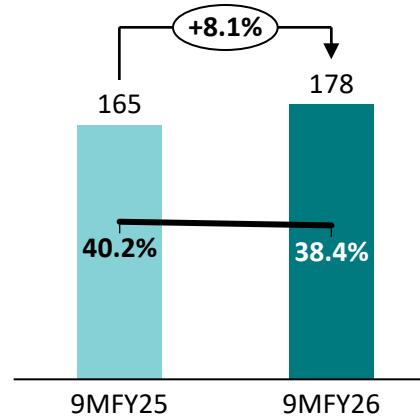
9MFY26 Financial Highlights (Standalone)



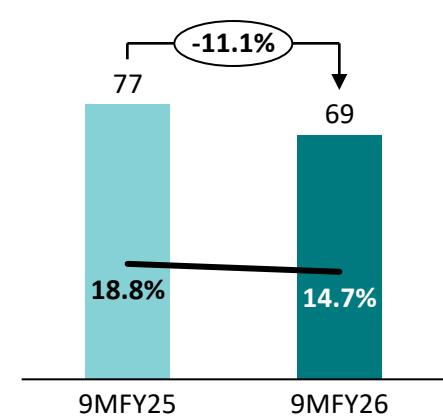
Revenue from operations (Rs. Cr)



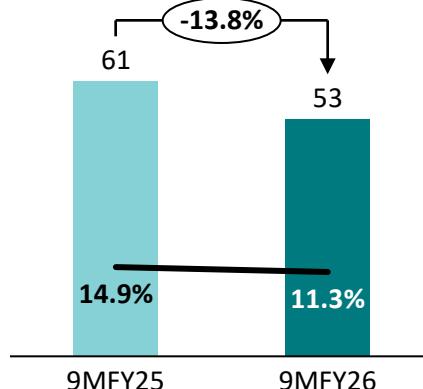
Gross Profit (Rs. Cr) & Margin (%)



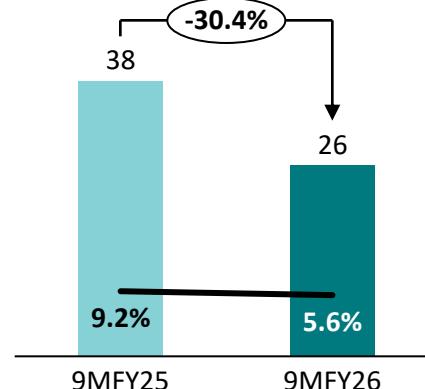
EBITDA (Rs. Cr) & Margin (%)



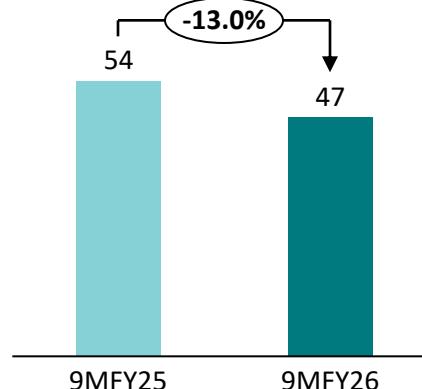
EBIT (Rs. Cr) & Margin (%)



PAT (Rs. Cr) & Margin (%)



Cash PAT (Rs. Cr)

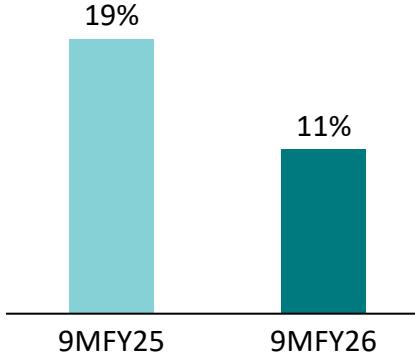


Note: EBITDA margins reflect a transition phase driven by capacity additions, with normalization expected as utilization improves and operating leverage strengthens

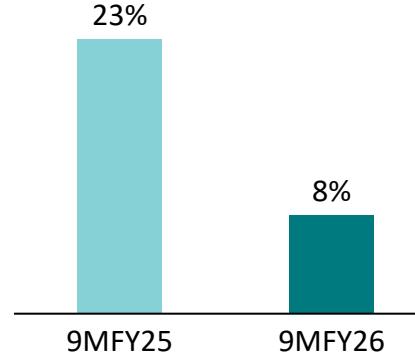
9MFY26 Financial Highlights (Standalone)



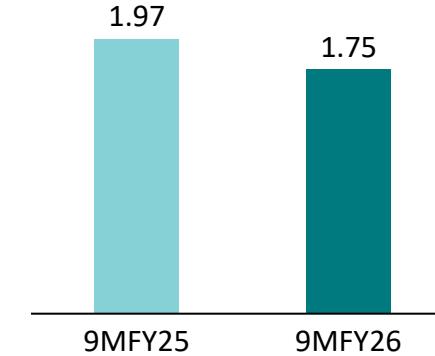
ROCE*



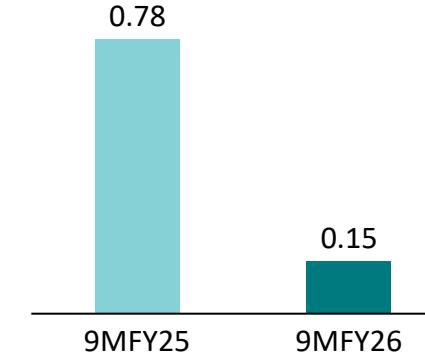
ROE*



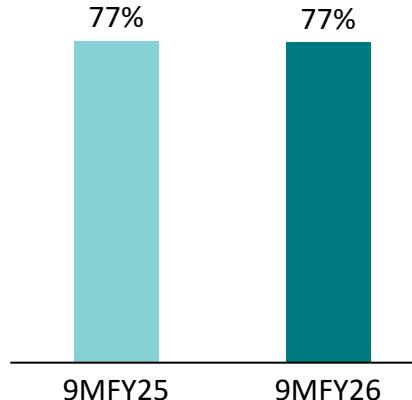
Fixed Asset Turnover**



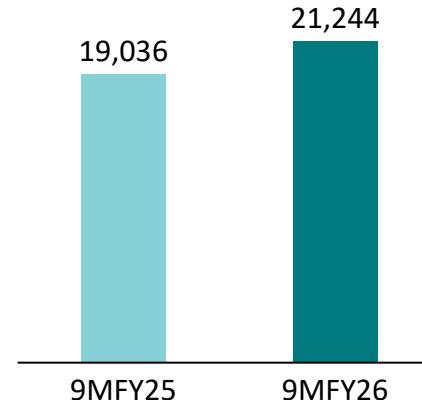
Debt to Equity



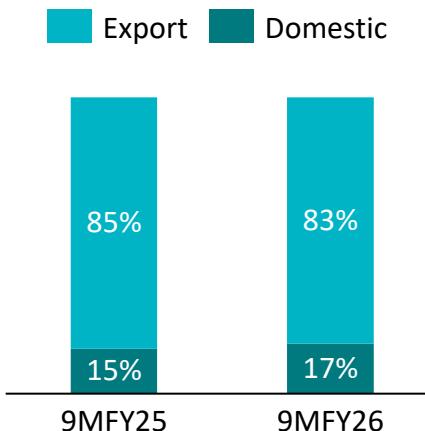
Capacity Utilization across plants (%)[^]



Volume of Polymers Processed (MT)



Revenue Break-up



Note: ROCE, ROE and Fixed Asset Turnover are annualized; *ROCE & ROE declined majorly due to issue of equity shares during IPO; **Fixed Asset Turnover Ratio decrease is due to major Capex incurred at Khatalwada plant

[^]The capacity of additional 2,000 MT installed at the Khatalwada Plant in December 2025 has not been considered in the capacity utilisation calculation

Q3 & 9M FY26 Profit & Loss Statement



Particulars (Rs. Cr)	Q3FY26*
Revenues	159.4
Raw Material	96.4
Gross Profit	63.0
Gross Profit Margin	39.5%
Employee Cost	14.9
Other Expenses	24.6
EBITDA	23.5
EBITDA Margin	14.8%
Other Income	3.2
Depreciation	7.5
EBIT	19.2
EBIT Margin	12.1%
Finance Cost	2.4
Exceptional Items	4.4
Profit before Tax	12.5
Profit before Tax Margin	7.8%
Tax	3.3
PAT	9.2
PAT Margin	5.7%

Q3FY26	Q3FY25	YoY	Q2FY26	QoQ	9MFY26	9MFY25	YoY
159.3	148.8	7.0%	147.4	8.1%	464.7	409.9	13.4%
96.4	90.4		94.1		286.4	245.0	
62.9	58.4	7.7%	53.3	17.9%	178.2	164.9	8.1%
39.5%	39.2%		36.2%		38.4%	40.2%	
14.9	12.4		14.4		43.1	34.8	
24.5	19.9		22.7		66.7	53.0	
23.5	26.1	-9.9%	16.3	44.3%	68.5	77.0	-11.1%
14.7%	17.5%		11.0%		14.7%	18.8%	
3.2	0.0		1.6		5.4	0.9	
7.5	5.7		7.2		21.2	16.9	
19.2	20.4	-6.0%	10.7	78.8%	52.7	61.1	-13.8%
12.0%	13.7%		7.3%		11.3%	14.9%	
2.3	3.9		5.0		12.9	10.1	
4.4	0.0				4.4	0.0	
12.5	16.5	-24.4%	5.7	117.3%	35.4	50.9	-30.5%
7.8%	11.1%		3.9%		7.6%	12.4%	
3.3	4.5		1.5		9.2	13.3	
9.2	12.0	-23.8%	4.2	117.1%	26.2	37.6	-30.4%
5.7%	8.1%		2.9%		5.6%	9.2%	

Note: EBITDA margins reflect a transition phase driven by capacity additions, with normalization expected as utilization improves and operating leverage strengthens

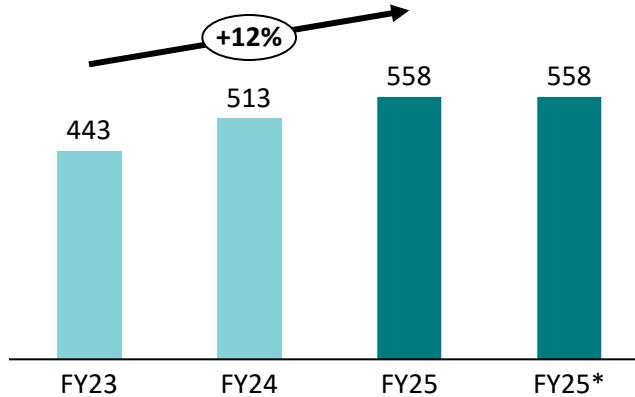


Historical Financial Highlights

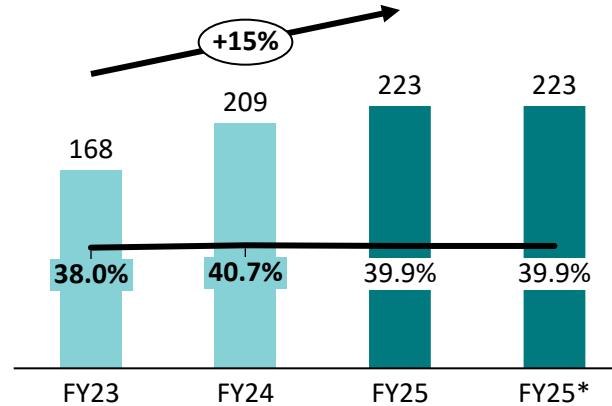


Historical Financial Highlights

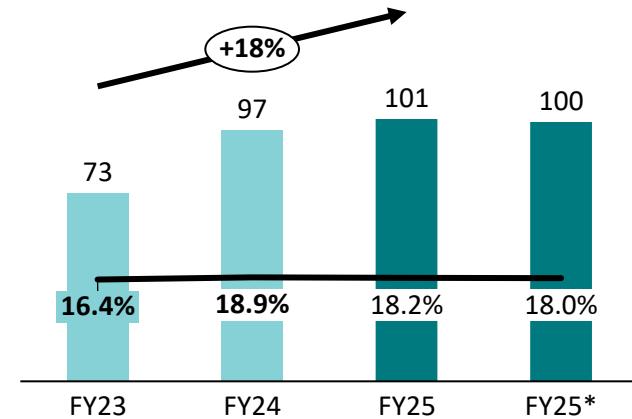
Revenue from operations (Rs. Cr)



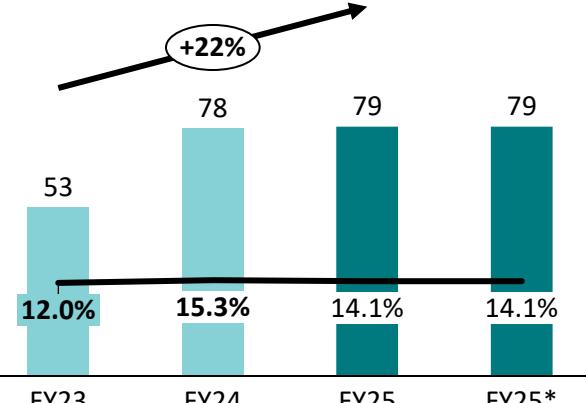
Gross Profit (Rs. Cr) & Margin (%)



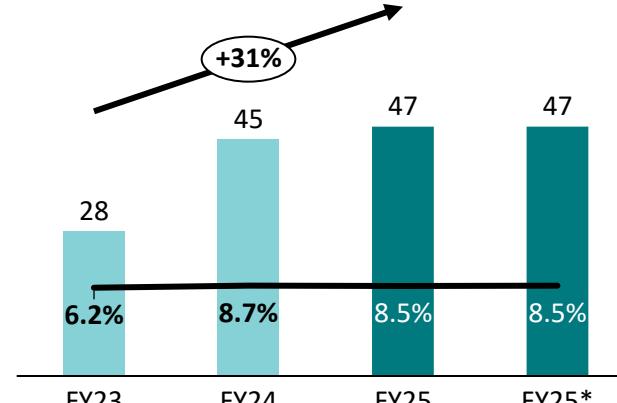
EBITDA (Rs. Cr) & Margin (%)



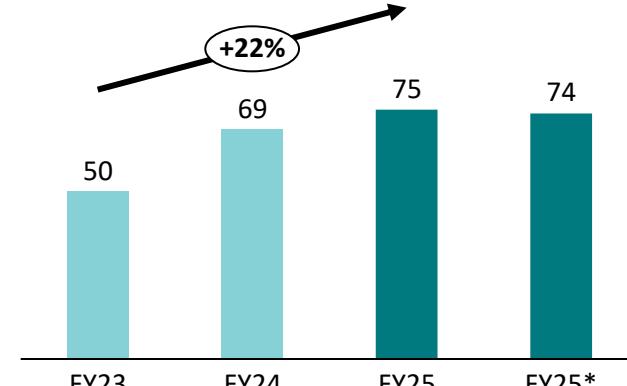
EBIT (Rs. Cr) & Margin (%)



PAT (Rs. Cr) & Margin (%)



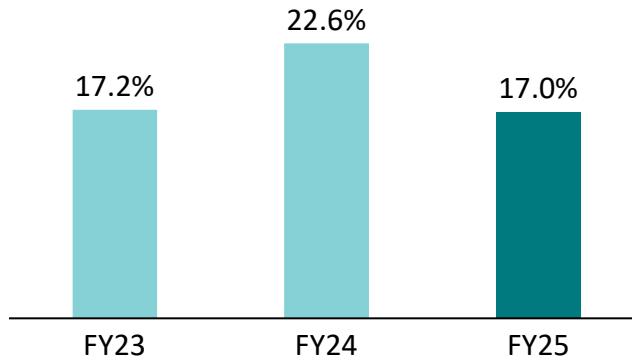
Cash PAT (Rs. Cr)



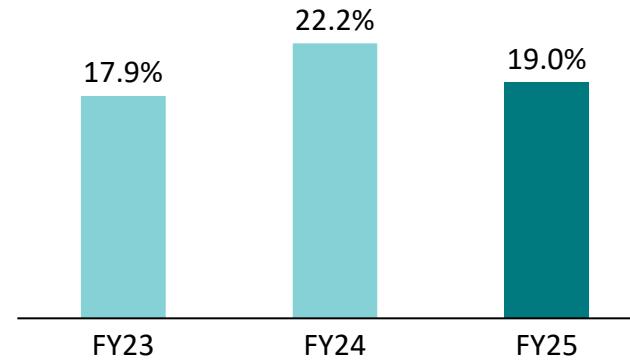
Historical Financial Highlights



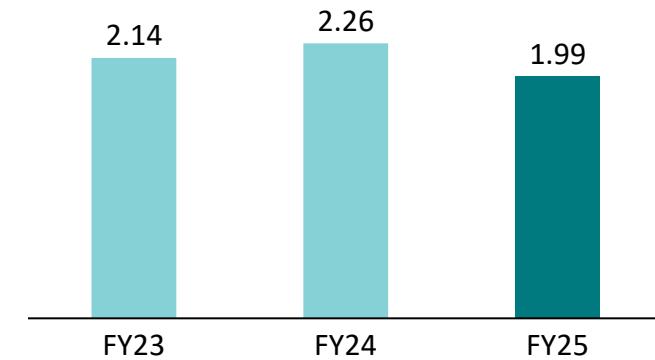
ROCE



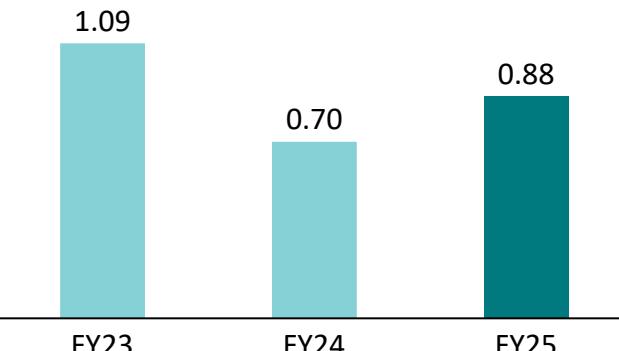
ROE



Fixed Asset Turnover



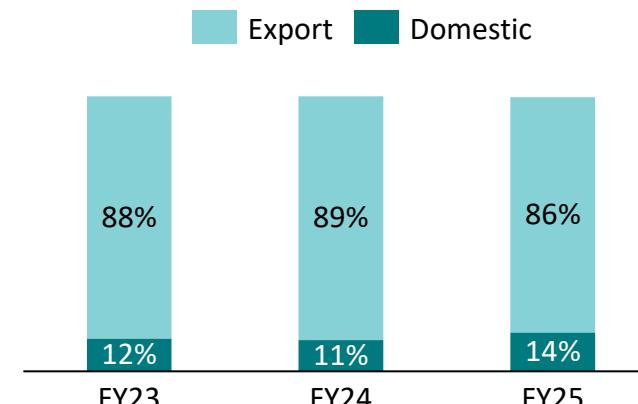
Debt to Equity



Net Working Capital Days



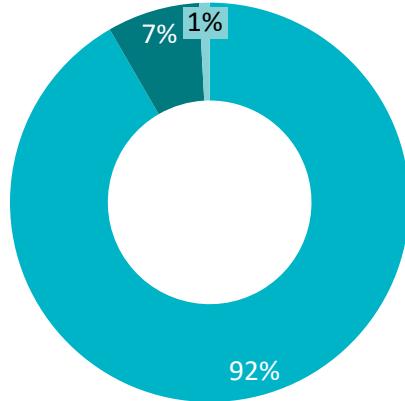
Revenue Break-up



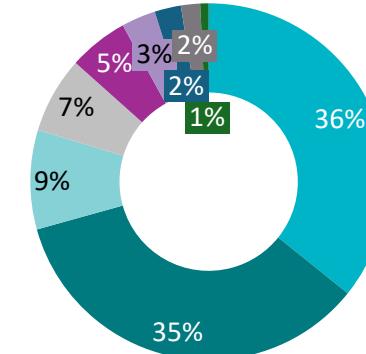
Revenue Mix – FY25 (Consolidated)



Revenue split by Product Categories

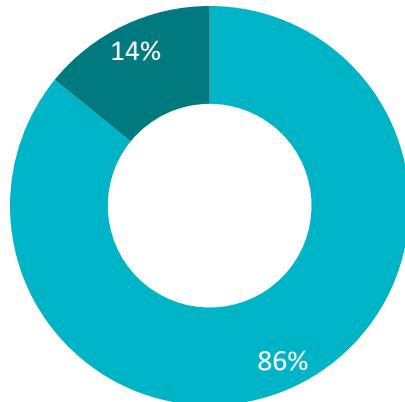


White Label Products
All Time Branded Products
Miscellaneous^

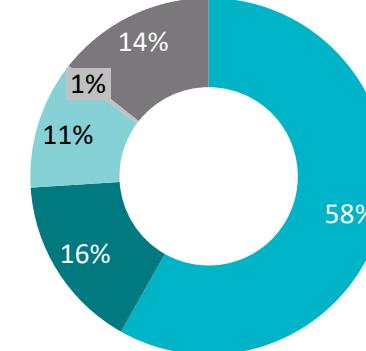


Prep Time
Containers
Organization
Hangers
Cleaning Time
Junior
Bath Time
Junior
Miscellaneous^
Meal Time

Revenue split by Geography



Export
Domestic



European Union
United Kingdom
United States
Other
India

[^]Miscellaneous figure includes sales of raw material, scrap and packaging material

Historical Profit & Loss Statement



Particulars (Rs. Cr)	FY25*	FY25	FY24	FY23
Revenues	558.2	558.2	512.9	443.5
Raw Material	335.2	335.2	304.3	275.0
Gross Profit	222.9	222.9	208.6	168.5
Gross Profit Margin	39.9%	39.9%	40.7%	38.0%
Employee Cost	47.3	47.3	40.5	35.0
Other Expenses	75.4	74.3	71.0	60.9
EBITDA	100.2	101.3	97.1	72.6
EBITDA Margin	18.0%	18.2%	18.9%	16.4%
Other Income	1.1	1.1	3.0	0.3
Depreciation	22.4	23.5	21.7	19.7
EBIT	78.9	78.9	78.4	53.3
EBIT Margin	14.1%	14.1%	15.3%	12.0%
Finance Cost	14.7	14.7	18.1	16.3
Profit before Tax	64.2	64.2	60.3	37.0
Profit before Tax Margin	11.5%	11.5%	11.8%	8.3%
Tax	16.9	16.9	15.5	9.5
PAT	47.3	47.3	44.8	27.5
PAT Margin	8.5%	8.5%	8.7%	6.2%

Historical Balance Sheet



Particulars (Rs. Cr)	FY25*	FY25	FY24	FY23
ASSETS				
Non-current assets				
Property, plant and equipment	332.4	332.4	228.4	223.7
Right of use Assets	4.3	4.3	4.0	6.7
Capital work-in-progress	21.9	21.9	33.8	4.6
Intangible assets	1.4	1.4	1.3	1.9
Financial assets				
i) Other financial assets	3.0	3.0	3.3	3.2
Income-tax assets (net)	1.1	1.1	0.0	0.0
Other non-current assets	6.9	6.9	2.0	8.6
Sub-total - Non-Current Assets	371.0	371.0	272.7	248.8
Current assets				
Inventories	73.3	73.3	52.1	62.2
Financial assets				
i) Investments	-	-	0.1	0.1
ii) Trade receivables	86.6	86.6	48.3	42.8
iii) Cash and cash equivalents	8.4	8.4	10.7	15.9
iv) Bank balances other than Cash & Cash equivalents	0.9	0.9	0.7	0.4
v) Loans	0.1	0.1	0.2	0.1
vi) Other financial assets	1.2	1.2	0.6	0.2
Other current assets	20.8	20.8	30.1	30.0
Sub-total - Current Assets	191.3	191.3	142.7	151.7
TOTAL - ASSETS	562.3	562.3	415.5	400.5

*Consolidated

Particulars (Rs. Cr)	FY25*	FY25	FY24	FY23
Equity				
Equity Share capital				
Equity Share capital	10.5	10.5	1.1	1.1
Other equity	238.3	238.3	200.9	156.6
Sub-total - Shareholders' funds	248.8	248.8	201.9	157.6
LIABILITIES				
Non-current liabilities				
Financial liabilities				
Borrowings	101.8	101.8	75.2	93.4
Lease Liabilities	3.3	3.3	1.1	3.4
Deferred tax liabilities (net)	22.1	22.1	18.5	16.5
Other non-current liabilities	-	-	0.1	0.1
Sub-total - Non-current liabilities	127.2	127.2	94.9	113.4
Current liabilities				
Financial liabilities				
Borrowings	116.8	116.8	67.2	78.3
Lease Liabilities	1.1	1.1	3.6	4.4
Trade payables	37.5	37.5	30.4	35.0
Other financial liabilities	24.7	24.7	8.3	6.3
Provisions	4.8	4.8	4.1	3.2
Other current liabilities	1.5	1.5	2.2	1.9
Current tax liabilities (net)	-	-	3.0	0.4
Sub-total - Current liabilities	186.3	186.3	118.7	129.5
TOTAL - EQUITY AND LIABILITIES	562.3	562.3	415.5	400.5

Historical Cashflow Statement



Particulars (Rs. Cr)	FY25*	FY25	FY24	FY23
Profit before tax	64.2	64.2	60.3	37.7
Operating profit before working capital changes	99.9	99.9	100.0	71.9
Changes in working capital	-31.1	-31.1	1.9	0.9
Cash generated from operations	68.8	68.8	101.9	72.8
Direct taxes paid (net of refund)	17.1	17.1	11.1	6.3
Net Cash from Operating Activities	51.7	51.7	90.8	66.5
Net Cash from Investing Activities	-113.3	-113.3	-46.0	-46.2
Net Cash from Financing Activities	59.4	59.4	-50.0	-10.1
Net Change in cash and cash equivalents	-2.3	-2.3	-5.2	10.2
Cash and cash equivalents at the beginning of the year	10.7	10.7	15.9	5.7
Cash and cash equivalents at the end of the period	8.4	8.4	10.7	15.9



Thank You

Company



CIN: U25209MH2001PLC131139

Mr. Antony Alapat
Company Secretary and Compliance Officer
investor@alltimeplastics.com

alltimeplastics.com

Investor Relations Advisors



CIN: U74140MH2010PTC204285

Mr. Parin Narichania / Ms. Drashti Shah
+91 99300 25733 / +91 87672 24443
parin.n@sgapl.net / drashti.shah@sgapl.net

www.sgapl.net